



SILICON OPTRONICS, INC.

2021.12



Safe Harbor Statement

SOI's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

A close-up photograph of a person's hand holding a silver and gold pen, writing on a document. The document has some text and a signature. A large, semi-transparent teal shape is overlaid on the image, containing the text 'Market Trends'.

Market Trends

Surveillance and Consumer

- Market dynamics and growth
- AI and solution trends
- Internet of Things (IoT)
- Low-power consumer products

Automotive

- Car DVR market trend
- Development of AVM automotive environment system
- AEC-Q100 certification

Conference camera

- Market trend
- Webcam
- NB Cam
- TV-Cam
- Conference system

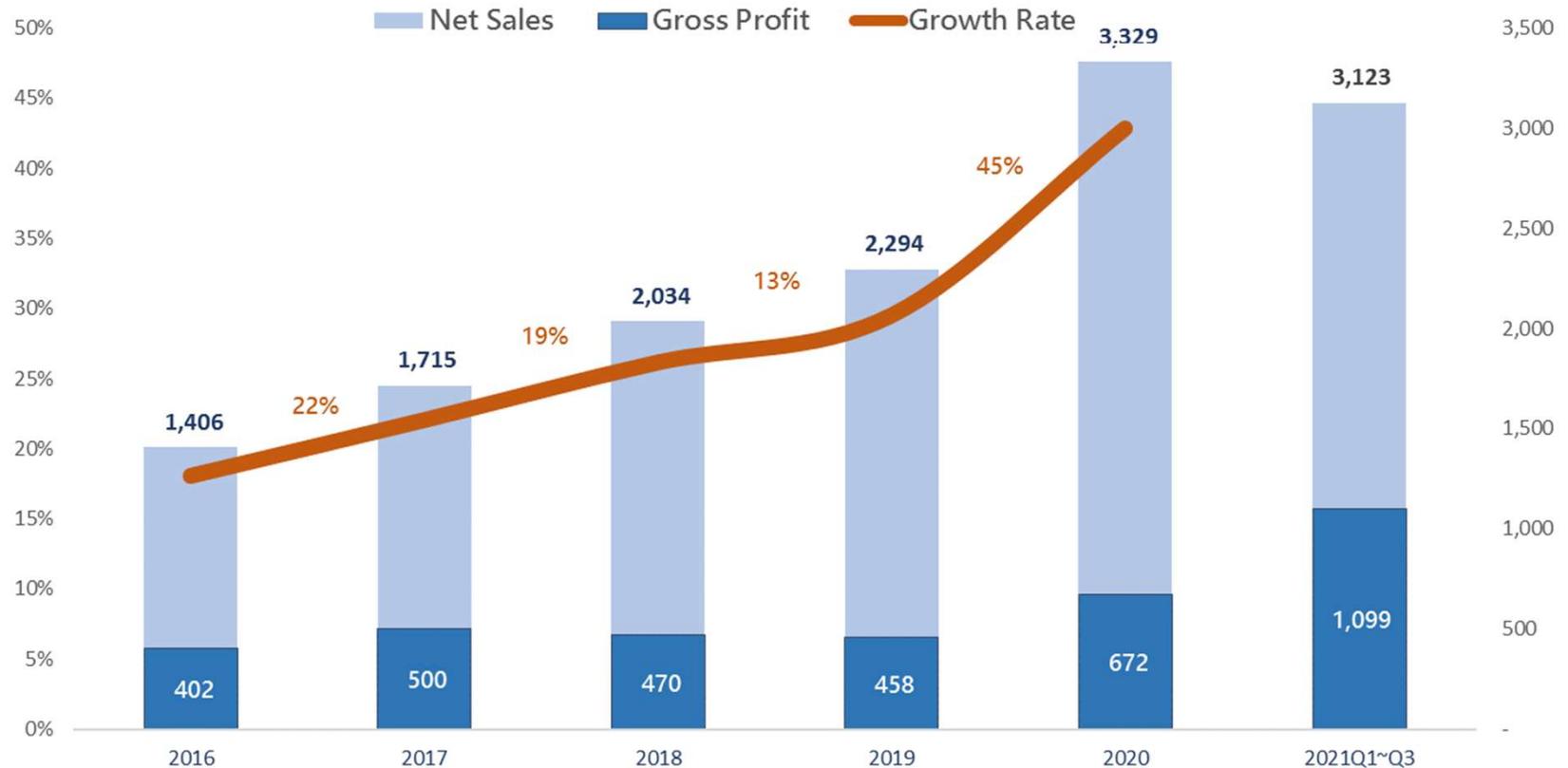
Biomedical

- YoY keep growth
- New product/ market application are under development

A close-up photograph of a person's hand holding a teal pen, writing on a document. The document has some text and a signature. A large, semi-transparent teal shape is overlaid on the image, containing the text 'Financial Indicators'.

Financial Indicators

Five-Year Net Sales & Gross Profit



Consolidated Income Statements(一)

(In NT\$ billions unless otherwise noted)	Q1~Q3 2021	Q1~Q3 2020	Y-Y
Net Sales	3,123.3	2,067.3	+51.1%
COGS	2,024.8	1,656.2	+22.3%
Gross Profit	1,098.5	411.1	+167.2%
Gross Margin	35.2%	19.9%	
Operating Expense	(364.5)	(251.7)	+44.8%
Operating Income	734.0	159.4	+360.5%
Non-Operating Income & Expense	8.0	12.7	
Income before Tax	742.0	172.1	+331.1%
Income Tax Expense	(129.8)	(23.5)	
Net Income	612.2	148.6	+312.0%
EPS(NT Dollar)	7.94	1.93	

Consolidated Income Statement(二)

(In NT\$ billions unless otherwise noted)	3Q21	2Q21	3Q20	Q-Q	Y-Y
Net Sales	1,113.8	1,086.1	928.5	+2.6%	+20.0%
COGS	685.3	651.9	731.0	+5.1%	-6.3%
Gross Profit	428.5	434.2	197.5	-1.3%	+117.0%
Gross Margin	38.5%	40.0%	21.3%		
Operating Expense	(130.3)	(133.0)	(94.2)	-2.0%	+38.3%
Operating Income	298.2	301.2	103.3	-1.0%	+188.7%
Non-Operating Income & Expense	3.3	1.2	3.5	+175.0%	-5.7%
Income before Tax	301.5	302.4	106.8		
Income Tax Expense	(56.0)	(53.8)	(14.1)		
Net Income	245.5	248.6	92.7	-1.2%	+164.8%
EPS(NT Dollar)	3.18	3.22	1.20	-1.2%	+165.0%

Consolidated Balance Sheets

(Amount: NT\$ thousand)	2021/9/30		2021/6/30		2020/9/30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	1,704.0	46.6	1,826.5	50.7	811.6	28.5
Inventories	1,126.1	30.8	964.0	26.7	1,183.0	41.5
Property, plant and equipment	497.8	13.6	505.9	14.0	529.9	18.6
Goodwill	199.2	5.5	199.2	5.5	199.2	7.0
Total Assets	3,653.4	100.0	3,605.7	100.0	2,848.3	100.0
Current Liabilities	740.7	20.3	722.0	20.0	413.3	14.5
Non-current Liabilities	310.6	8.5	312.5	8.7	361.7	12.7
Total Liabilities	1,051.3	28.8	1,034.5	28.7	775.0	27.2
Total Shareholder's Equity	2,602.1	71.2	2,571.2	71.3	2,073.3	72.8

Q & A

